

Intensive seminar on Auto ABS and RMBS – True Sale with Case Study 'SC Germany'

Securitisation has been driven by tremendous regulatory impetus alongside with fundamental market developments:

- EU-Securitisation Regulation, in force since 1 January 2019, has affected all segments
- Coronavirus consequences such as deferrals of receivables, supply chain disruptions & price volatility
- Extension of high quality segment STS for synthetic securitisations and rules around SRT
- Transparency and disclosure obligations have further increased with the Securitisation Repository & ESG
- ESG & Sustainable Finance is about to redefine rules and priorities of market players

On the other hand the importance of securitisation as an asset-based refinancing tool has grown equally. All these developments demand high-quality training courses to keep market participants on all levels up to date.

Our comprehensive [>>intensive seminars on Auto ABS and RMBS - True Sale with Case Study](#) contribute to a deeper understanding of quality among all parties involved.

The following main topics will be covered:

- Overview of a specific, current securitisation transaction
- What matters in the credit process and what the STS regulation requires
- Legal aspects - assignment, insolvency protection, tax matters and how STS comes into play
- Overview of ECB approval
- Regulatory framework under the new Securitisation Regulation
- Accounting aspects
- The work of rating agencies
- Cash flow modelling and transaction evaluation
- Investor's perspective

Beginn:

Mittwoch, 6. April 2022, 08:45 Uhr

Ende:

Donnerstag, 7. April 2022, 17:30 Uhr

Veranstaltungsort:

Mainzer Landstraße 61
60329 Frankfurt am Main
Deutschland

Website & Anmeldung:

<https://www.true-sale-international.de/veranstaltung/artikel/tsi-special-training-intensive-seminar-auto-abs-and-rmbs-true-sale-under-the-new-securitisation-r/>